


IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

 <p>(Please scan this QR code to view the Prospectus)</p>	THIS IS AN ABRIDGED PROSPECTUS CONTAINING SALIENT FEATURES OF THE PROSPECTUS DATED JULY 24, 2023. YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE PROSPECTUS.
	THIS ABRIDGED PROSPECTUS CONSISTS OF 8 (EIGHT) PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND 6 (SIX) PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.
	<p>You may obtain a physical copy of the Application form and the Prospectus from Stock Exchange, our Registrar and Share Transfer Agents, Depository Participants, Stock Brokers, Underwriter, Bankers to the Issue or Self Certified Syndicate Banks, Company, Lead Manager, Non-Syndicate Registered Brokers. You may also download the Prospectus from the websites of Securities and Exchange Board of India ("SEBI"), Expert Global Consultants Private Limited ("Lead Manager" or "LM"), Company and EMERGE Platform of National Stock Exchange Limited ("SME Platform" or "Stock Exchange"), where the equity shares are proposed to be listed that is www.sebi.gov.in; www.expertglobal.in; www.zeal-global.com; and www.nseindia.com respectively. All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the Prospectus.</p>

ZEAL GLOBAL CORP
ZEAL GLOBAL SERVICES LIMITED
Corporate Identification Number: U74950DL2014PLC264849
Date of Incorporation: February 13, 2014

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON	EMAIL & TELEPHONE	WEBSITE
A - 261/262, Third Floor, Street No. 6, Mahipalpur Extension, New Delhi - 110037	A - 261/262, Third Floor, Street No. 6, Mahipalpur Extension, New Delhi - 110037	Ms. Monal Gupta Company Secretary and Compliance officer	cs@zeal-global.com & +91 11 4144 4063	www.zeal-global.com

NAME OF PROMOTER(S) OF THE COMPANY

MR. NIPUN ANAND AND MR. VISHAL SHARMA

DETAILS OF OFFER TO PUBLIC, PROMOTERS/ SELLING SHAREHOLDERS

Type	Fresh Issue Size (by amount in Lakh)	OFS* Size (by no. of shares or by amount in Rs.)	Total Issue Size (by amount in Lakh)	Eligibility & Share Reservation among NII &RII
Fresh Issue	₹ 3,646.20 Lakhs	Nil	₹ 3,646.20 Lakhs	The Issue is being made pursuant to Regulation 229 (2) of SEBI (ICDR) Regulations as the Company's post issue paid-up capital is more than ₹10.00 Cr and upto ₹25.00 Cr. For details in relation to share reservation among NIIs and RIIs, see "Issue Structure" on page Error! Bookmark not defined. of this Prospectus

These equity shares are proposed to be listed on EMERGE Platform of National Stock Exchange Limited (NSE EMERGE).

*OFS: Offer for Sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders (upto maximum of 10 shareholders)

Name	Type	No. of shares offered/ Amount in Rs.	WACA in Rs.Per Equity Shares	Name	Type	Shares Offered/ Amount (upto)	WACA in Rs.Per Equity Shares
Nil							

P: Promoter, PG: Promoter Group, OSS: Other Selling Shareholders, WACA: Weighted Average Cost of Acquisition on fully diluted basis

Price Band, Minimum Bid Lot & Indicative Timelines

Issue Price	₹ 103.00 per Equity Share
Minimum Lot Size	1,200
Bid/Offer Open On	Friday, July 28, 2023
Bid/Closes Open On	Tuesday, August 1, 2023
Finalisation of Basis of Allotment	On or about Friday, August 4, 2023
Initiation of Refunds	On or about Monday, August 7, 2023
Credit of Equity Shares to Demat accounts of	On or about Tuesday, August 8, 2023
Commencement of Trading of Equity Shares	On or about Wednesday, August 9, 2023

Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus.

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper Bank of the Price Band is "X" times the WACA	Range of acquisition price Lowest Price-Highest Price (in Rs.)
Trailing Eighteen Month from the date of Prospectus	Nil	N.A.	--

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus

*We have covered all the allotment made by the Company in last eighteen months from the date of the Prospectus.

RISKS IN RELATION TO THE FIRST OFFER				
This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹ 10/- each and the Issue Price is 10.30 times of the face value of the Equity Shares. The Issue Price (determined and justified by our Company in consultation with the Lead Manager as stated in "Basis of the Issue Price" on page 73 of this Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.				
GENERAL RISKS				
Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 23 of this Prospectus.				
PROCEDURE				
You may obtain a physical copy of the Application Form and the Prospectus from the Stock Exchange, syndicate members, Registrar to the Issue, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Bankers to the Issue, Investors' Associations or Self Certified Syndicate Banks.				
If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the LM's or download it from the websites of the Stock Exchanges i.e. www.nseindia.com ; and the LMs (www.expertglobal.in).				
PRICE INFORMATION OF LEAD MANAGER				
Sr. No.	Issue Name	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 30 th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 90 th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 180 th Calendar Days from Listing
1	Rite Zone Chemcon India Limited	-7.99%; [0.80%]	-11.56%; [2.60%]	-19.21%; [-0.46%]
2	Dollex Agrotech Limited	15.24%; [-1.27%]	-12.70%; [-6.27%]	-4.37%; [3.00%]
3	Sonalis Consumer Products Limited	85.59%; [5.10%]	NA	NA

Note:

- (a) Source: www.nseindia.com for the price information
(b) Wherever 30th/90th/180th calendar day from the listing day is a holiday, the closing data of the preceding day has been considered.
(c) Wherever 30th/90th/180th days, scrip are not traded then last trading price has been considered.
(d) The Nifty 50 index is considered as the benchmark index

Name of Lead Manager and contact details	Expert Global Consultants Private Limited 1511, RG Trade Tower Netaji Subhash Place, Pitampura, New Delhi – 110 034, India Telephone: 011 4509 8234 Email: ipo@expertglobal.in Website: www.expertglobal.in Contact Person: Mr. Gaurav Jain
Names of Syndicate Members	Not Applicable
Names of Market Maker and contact details	Rikhav Securities Limited 922-A, P J Tower, Dalal Street, Mumbai – 400001 Telephone: +91 22 2593 5353 Email: info@rikhav.net Website: www.rikhav.net Contact Person: Mr. Hitesh Lakhani
Name of Registrar to the Issue and contact details	Skyline Financial Services Private Limited A/506, Dattani Plaza, Andheri Kurla Road, Safed Pool, Andheri East, Mumbai – 400 072, Maharashtra, India Telephone: +91 22 2851 1022 Email: ipo@skylinerta.com Website: https://www.skylinerta.com/ Contact Person: Mr. Anuj Rana
Name of Statutory Auditor	Bhagi Bhardwaj Gaur & Co., Chartered Accountants Firm Registration No.: 007895N
Peer Review Auditor	Bhagi Bhardwaj Gaur & Co., Chartered Accountants Firm Registration No.: 007895N
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any	Not Applicable

Self-Certified Syndicate Banks	The lists of banks that have been notified by SEBI to act as SCSB for the ASBA process are provided on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 . For details on Designated Branches of SCSBs collecting the ASBA Bid Form, please refer to the above-mentioned SEBI link.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see section titled "Issue Procedure" beginning at page no. 214 of the Prospectus.
Details regarding website address(es)/link(s) from which the Investor can obtain list of Registrar to Issue and Share Transfer Agents, Depository Participants and Stock Brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the National Stock Exchange of India Limited (www.nseindia.com) and updated from time to time.

PROMOTERS OF THE ISSUER COMPANY			
Sr. No.	Name	Individual/Corporate	Experience & Educational Qualification
1.	Mr. Nipun Anand	Individual	Mr. Nipun Anand, aged 30 years, was appointed as the Promoter and Director w.e.f. February 13, 2014, thereafter designated as Chairman and Whole Time Director w.e.f. March 1, 2023. He holds a Bachelor degree in Arts and Business Administration from Delhi University and University of Bradford respectively. He is having an experience of 9 years in the like Logistics-Airlines (Air Cargo), Construction, Real Estate Planning & Development. He is associated with the Company since February 13, 2014 as a Promoter and Chairman. He also founded Pradhaan Air. He is entrusted with the responsibilities to build out a robust sales and business development strategy for the Company.
2.	Mr. Vishal Sharma	Individual	Mr. Vishal Sharma, aged 51 years, was appointed as the as the Promoter and Director w.e.f. February 13, 2014, thereafter designated as Managing Director and Whole Time Director w.e.f. March 1, 2023. He has completed his Bachelor degree in Commerce from Chaudhary Charan Singh University. Before joining our Company, he worked with Dabur Limited, Heinz, Omni Mark, Group Concorde, British Airways, Global Aviation and having overall experience of more than 25 years. He is a valuable asset of the Company, under his guidance Company will achieve its goals in future.

For details about the "Our Promoter and Promoter Group", please refer to page 123 of the Prospectus.

BUSINESS OVERVIEW AND STRATEGY	
Company Overview:	<p>Our Company was originally incorporated as 'Zeal Global Services Private Limited' pursuant to a Certificate of Incorporation dated February 13, 2014 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently, our Company was converted into a Public Limited Company pursuant to a Certificate of Incorporation dated April 25, 2023 issued by the Registrar of Companies, Central Registration Centre, as a Public Company under the provisions of the Companies Act, 2013. The Corporate Identification Number of our Company is U74950DL2014PLC264849.</p> <p>Our Company is headquartered in Delhi and has presence in major locations such as Delhi and Mumbai. Our international logistics operations are supported by a network of service partners and vendors with whom we enter into agreements that enables us to service client requirements across India and abroad.</p> <p>Our Company is engaged in the business of providing logistics solutions in the Air Cargo Industry. We have been operating as General Sales and Service Agent ("GSSA") and sales partner for airline in the region. Our Company realizes that clients have specific requirements with regards to their shipments. We therefore spend considerable time with clients individually to understand their specific requirements. Our approach is to bring economical solutions to our client's freightage needs through - excessive aircraft, load and destination compatibility analysis to suit ever changing needs of various industries such as fashion, pharmaceuticals, automotive and industrials.</p>
Product/Service Offering: Revenue Segmentation by Product/Service Offering	<p>Our diversified product portfolio includes two categories:</p> <p>i) Air Carrier Service: We are representing many airlines from different countries. Transfer and shipment of goods by arrangement with the represented / contracted airlines for the transportation of cargo through air.</p> <p>(ii) Passenger Carrier Service: We are working with Azerbaijan Airlines, because in India there were no direct flights to Azerbaijan before we introduced Azerbaijan Airlines in India.</p> <p>For details refer to chapter titled "Our Business" on page no. 86 of the Prospectus.</p>
Geographies Served: Revenue Segmentation by Geographies	For details refer to chapter titled "Our Business" on page no. 88 of the Prospectus.
Key Performance Indicators:	For details refer page no. 88 of the Prospectus.

Client Profile or Industries Served : Revenue Segmentation in terms of top 5/10 Client or Industries	For details refer page no. 93 of the Prospectus.
Intellectual Property, if any:	The Company doesn't own any Intellectual Property as on the date of Prospectus. For details refer page no. 94 of the Prospectus.
Market Share:	For details refer page no. 86 of the Prospectus.
Manufacturing Plant, if any:	The Company does not own manufacturing plant. For details refer page no. 91 of the Prospectus .
Employee Strength:	Our Company has a Total of 37 Employees on Payroll as on the date of Prospectus.

Note: (1) The quantitative statements shall be substantiated with Key Performance Indicators (KPIs) and other quantitative factors.

(2) No qualitative statements shall be made which cannot be substantiated with KPIs.

(3) Information provided in the table should not exceed 1,000 words.

BOARD OF DIRECTORS				
Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	Mr. Nipun Anand	Promoter, Chairman and Whole Time Director	He holds a Bachelor degree in Arts and Business Administration from Delhi University and University of Bradford respectively. He is having an experience of 9 years in the like Logistics-Airlines (Air Cargo), Construction, Real Estate Planning & Development. He is associated with the Company since February 13, 2014 as a Promoter and Chairman. He also founded Pradhana Air. He is entrusted with the responsibilities to build out a robust sales and business development strategy for the Company.	Private Limited Companies: i. ANSP Global Services Private Limited ii. Teleport Commerce IN Private Limited iii. Iaero Tech Solutions Private Limited iv. Pradhana Air Express Private Limited v. Viagem Aviation Private Limited vi. Ziv Logistics and Shipping Private Limited
2.	Mr. Vishal Sharma	Promoter and Managing Director	He has completed his Bachelor degree in Commerce from Chaudhary Charan Singh University. Before joining our Company, he worked with Dabur Limited, Heinz, Omni Mark, Group Concorde, British Airways, Global Aviation and having overall experience of more than 25 years. He is a valuable asset of the Company, under his guidance Company will achieve its goals in future.	Private Limited Companies: i. Iaero Tech Solutions Private Limited
3.	Ms. Urmil Anand	Executive Director	She have passed Higher Secondary Examination from Government Girls Higher Secondary School, Mehrauli, New Delhi. Ms. Urmil Anand is a result driven human resource and administration professional having experience of more than ten years in Commercial and Residential Construction industry, where she was responsible for hiring and training staff and delegating tasks to administrative staff and monitoring day to day operations of the Company.	Private Limited Companies: i. Ziv Hotels Private Limited
4.	Mr. Rajesh Hadda	Non-Executive Independent Director	He is a member of the Institute of Company Secretaries of India and holds a Bachelor degree in Commerce and Law from Maharishi Dayanand University and Kota University respectively. Before joining our Company, He have 10 years of experience as a practicing Company Secretary and more than 6 years of experience as an advocate.	Public Limited Companies: i. Raam Multisolvex India Limited
5.	Mr. Ravi Sharma	Non-Executive Independent Director	He is a member of the Institute of Company Secretaries of India and holds a Bachelor degree in Commerce and Law from Delhi University. He has 11 years of experience as practicing company secretary and has worked in secretarial audit and pre-merger due diligence. He was also appointed as a Scrutinizer for conduction of annual general meeting for listed and unlisted companies.	Public Limited Companies: i. KRA Leasing Limited ii. Hindustan Thermalprojects Limited Private Limited Companies: i. Prav Biz Consultants Private Limited
6.	Ms. Reena Aggarwal	Non-Executive Independent Director	She is a member of the Institute of Chartered Accountant of India and holds a Bachelor degree in Commerce from Delhi University. With over 11 years of experience as a Chartered Accountant, Ms. Reena Aggarwal has worked in the finance industry, fulfilling diverse responsibilities including managing Income Tax Scrutiny Cases, handling Audit and Taxation assignments, and preparing various financial project proposals. In the past she has been associated with Theme Engineering Services Pvt Ltd as a Consultant.	NIL

For further details, please refer chapter titled "Our Management" on page no. 109 of the Prospectus.

OBJECTS OF THE ISSUE

DETAILS OF MEANS OF FINANCE

The funds requirements for each of the objects of the Issue are stated as follows.

(₹ in lakhs)

Sr. No.	Objects of the Issue	Total Estimate Cost	Amount to be deployed and utilized in FY 2024
1.	Working Capital Requirements:	1,200.00	1,200.00
2.	Investments in subsidiaries for business expansion;	1,000.00	1,000.00
3.	Part repayment of debt;	432.00	432.00
4.	General Corporate Purposes and	712.20	712.20
5.	To meet issue expenses	302.00	302.00
	Total	3,646.20	3,646.20

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years: Not Applicable.

Name of monitoring agency, if any: Since our issue size, excluding the size of offer for sale by the Promoter Selling Shareholders and the Selling Shareholders does not exceed one hundred crore rupees, we are not required to appoint monitoring agency for monitoring the utilization of Net Proceeds in accordance with Regulation 262(1) of SEBI ICDR Regulations.

Terms of Issuance of Convertible Security, if any: Not Applicable

Shareholding of the Company as on the date of Prospectus:

Sr. No.	Particulars	Pre-Issue Number of Shares	% Holding of Pre-issue
1.	Promoter & Promoter Group	97,69,525	100.00%
2.	Public	225	Negligible
	Total	97,69,750	100.00%

For more details, please refer "Capital Structure" on page no. 53 of the Prospectus.

Number/amount of equity shares proposed to be sold by selling shareholders: Not Applicable

(₹ in Lakhs)

RESTATED FINANCIALS OF OUR COMPANY				
Particulars	For the period ended on	For the year ended on		
	January 31, 2023	March 31, 2022	March 31, 2021	March 31, 2020
Total income from operations (net) (in Rs.)	9,505.38	12,127.77	6,094.93	7,671.09
Net Profit / (Loss) before tax and extraordinary items (in Rs.)	1,119.72	711.84	228.64	180.30
Net Profit / (Loss) after tax and extraordinary items (in Rs.)	1,119.72	711.84	228.64	180.30
Equity Share Capital (in Rs.)	195.40	195.40	60.00	60.00
Reserves and Surplus (in Rs.)	1,920.21	1,081.82	543.09	375.76
Net worth (in Rs.)	2,115.61	1,277.22	603.09	435.76
Basic earnings per share on Weighted Average Number of Shares (₹)	8.46	6.97	2.26	1.78
Diluted earnings per share on Weighted Average Number of Shares (₹)	8.46	6.97	2.26	1.78
Return on net worth (%)	48.73%	55.77%	32.65%	32.49%
Net Asset Value Per Share (in ₹) based on actual number of shares	21.66	13.07	20.10	14.53

INTERNAL RISK FACTORS

The below mentioned risks are top 5 risk factors as per the Prospectus.

1. The Company is dependent on few numbers of customers and airlines. Loss of any of these customers and airlines will significantly affect our revenues and profitability.
2. Our business involves usage of manpower and any unavailability of our employees or shortage of contract labour or any strikes, work stoppages, increased wage demands by workmen or changes in regulations governing contractual labour may have an adverse impact on our cash flows and results of operations.
3. We have applied for the registration of our logo in our name. If we fail to obtain approval of registration our brand building efforts may be hampered which might lead to adverse effect on our business.
4. Our insurance coverage may not be adequate to protect us against certain losses and this may have a material adverse effect on our business.
5. Any failure to maintain quality control systems for our services could have a material adverse effect on our business, reputation, results of operations and financial condition

For further details, please refer chapter titled "Risk Factors" on page no. 23 of the Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total Number of outstanding litigations involving our company and amount involved:

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount involved (₹ in Lakhs)
Company						
By the Company	Nil	Nil	Nil	Nil	Nil	Nil
Against the Company	Nil	2	Nil	Nil	Nil	226.56*
Directors						
By the Directors	Nil	Nil	Nil	Nil	Nil	Nil
Against the Directors	Nil	5	Nil	Nil	Nil	4.84
Promoters						
By the Promoters	Nil	Nil	Nil	Nil	Nil	Nil
Against the Promoters	Nil	3	Nil	Nil	Nil	4.82
Subsidiaries						
By Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil
Against Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil

*Notice of demand under Section 156 of the Income Tax Act, 1961 for the AY 2017-18. The Company has paid the sum of Rs. 45.32 lakh on February 11, 2020 and file an appeal against the order on January 4, 2020. As on date the communication window with the CIT(A) is enabled.

A. Brief Details of top 5 Material outstanding litigation against the Company and Amount involved:

- Litigation involving Criminal Laws by our Company: NIL
- Litigation involving actions by Direct / Indirect tax Authorities:

(₹ in Lakh)

Particulars	No. of Cases	Amount
Direct Tax	2*	₹ 227.31
Indirect Tax	Nil	Nil

*Notice of demand under Section 156 of the Income Tax Act, 1961 for the AY 2017-18. The Company has paid the sum of Rs. 45.32 lakh on February 11, 2020 and filed an appeal against the order on January 4, 2020. As on date the communication window with the CIT(A) is enabled. Further, it includes 0.75 lakh as demand of traces with respect to late fees and interest.

c. Litigation against our Directors involving Tax Matters

Income Tax-Outstanding Demand – Except the following there are no Direct Tax Liabilities on the Director:

Amount in ₹

Name of the Promoters	No. of Cases	Amount
Mr. Nipun Anand	1	₹ 320.00
Mr. Vishal Sharma	2	₹ 4,82,142.00
Ms. Urmil Anand	2	₹ 2,040.00
Total		₹ 4,84,502.00

d. Litigation involving Criminal Laws by our Promoter: NIL

B. Regulatory Action, disciplinary action taken by SEBI or Stock Exchange against the promoters in last five financial years including outstanding action: NIL

C. Brief details of outstanding criminal proceedings against Promoters: NIL

For further details, please refer chapter titled "Outstanding Litigations and Material Developments" on page no. 188 of the Prospectus.

ANY OTHER INFORMATION AS PER LEAD MANAGER / ISSUER COMPANY – NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

DECLARATION BY THE PROMOTERS

Each of the Promoter confirms and certifies that all statements and undertakings specifically made or confirmed by it in the Prospectus about or in relation to itself, are true and correct. Each of the Promoter Selling Shareholder and the Selling Shareholder assumes no responsibility for any other statements, including, any of the statements made or confirmed by or relating to the Company or any other person(s) in the Prospectus.